

### Agritourism



"travel that combines agricultural or rural settings with products of agricultural operations - all within a tourism experience that is paid for by visitors" (Peter Williams - Centre for

Tourism Policy & Research - SFU. 2004). It encompasses:

- wineries
- direct farm marketing, on farm processing
- farmers' markets
- garden tours
- farm based accommodation and B & B's
- farm/ranch experiences and tours
- harvest festivals and events
- local culinary tourism
- farmers' markets
- and more



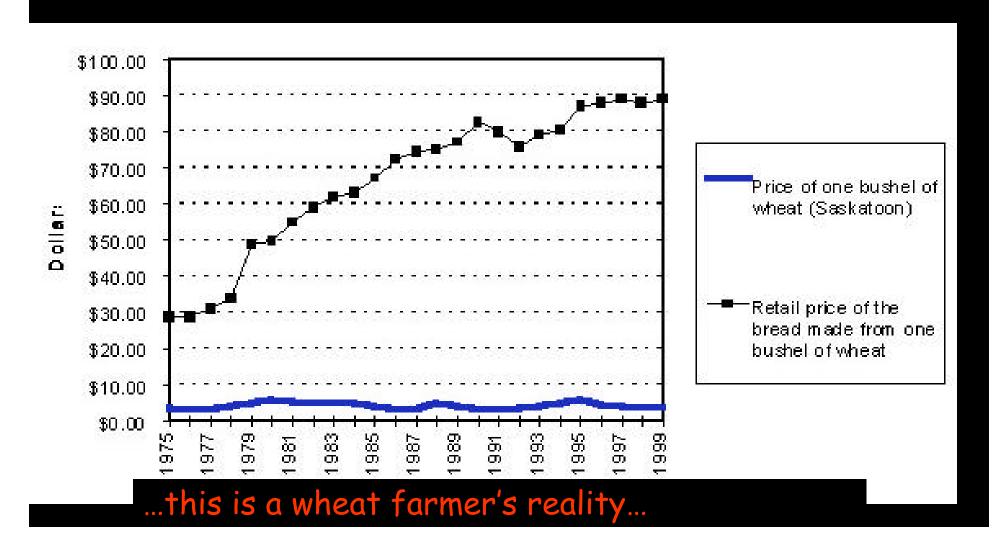




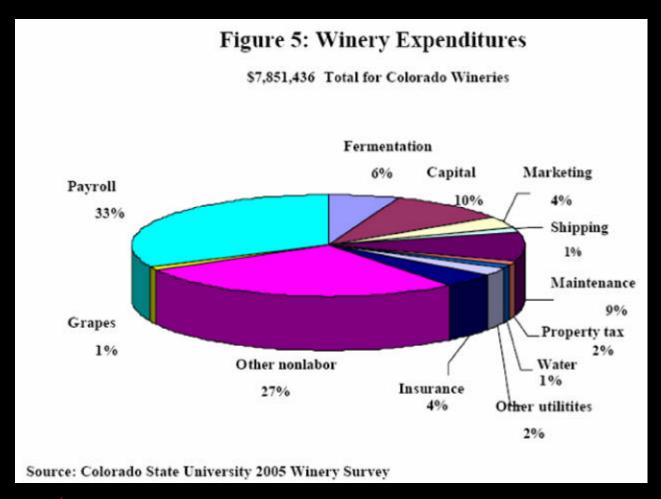


### Why Agritourism?

Farming as we have known it for the last 50 years is not sustainable



### Grapes are not worth much more than corn!



Grapes \$1300 /acre
Corn \$400/acre





And folks, they are wiping us out.

Bill Heffernan

**University of Missouri** 

### Why Agritourism?

"The greatest benefit of agri-tourism may be in how this new industry leaves our communities with the same qualities that drew people to them in the first place.

Agri-tourism attractions can exist in communities while allowing those communities to keep their beautiful vistas and preserve their architectural and rural heritage."

Larry Goodsight, Executive Director, Madison County Tourism.

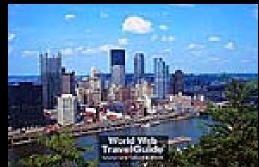


## Why agritourism is a growth industry



### Urbanization of North America





www.discoveralberta.com
Photo © Sharpeshots

- 1900 Urban Population was 39.7%
  - farm was 39.3%
    - non farm rural 21.0%
- 1990 Urban was 75.2%
  - · farm was 1.9%
    - non farm rural was 22.9%

### What is an Agriculture Tourist?

I visit a winery

I eat at the winery

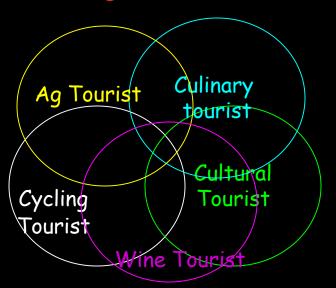
I visit a winery while on a trip to visit a museum

While on in Colorado to cycle I stop at a farm market, buy wine at a winery, attend a pumpkin festival (eat fresh pie) and visit a museum while staying at a B&B

Wine or Ag Tourist?

Wine, Culinary or Ag tourist?

Wine, Ag or Cultural Tourist?



What type of tourist am I?



#### 51 VEP respondents / 50 interview respondents

- Mostly domestic visitors from within BC
- · Mostly well-educated, high-income baby-boomers
- Produced 590 photographs
- Mostly outdoor, positive images
- · 19 focal themes identified

Examining the Wine Tourism
Experience in the South Okanagan
Marcie Dumais

### Focal Themes

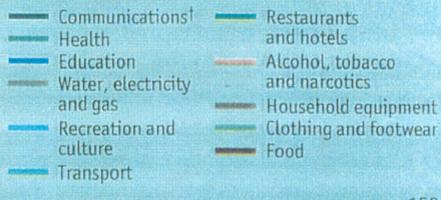
- 1. Natural Focus
- 2. Agricultural Focus
- 3. Winery Focus
- 4. People/social Focus
- 5. Accommodation Focus
- 6. Other Attractions
- 7. Town Infrastructure
- 8. Dining Focus
- 9. Sky & Weather Focus
- 10. Information Focus

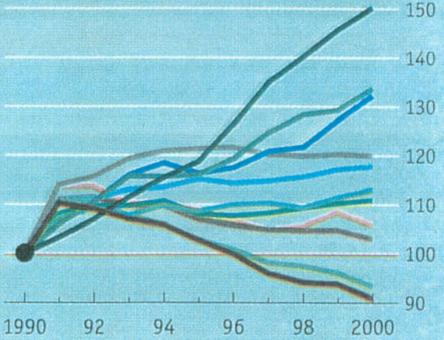


- 11. Heritage Focus
- 12. Outdoor Pursuits
- 13. Shops & Galleries
- 14. Festivals & Events
- 15. R&R Focus
- 16. Arts & Crafts Focus
- 17. Watercraft Focus
- 18. Environmental Mgt.
- 19. Entertainment Focus

#### Food gets cheaper

Household spending in OECD countries\*, 1990=100



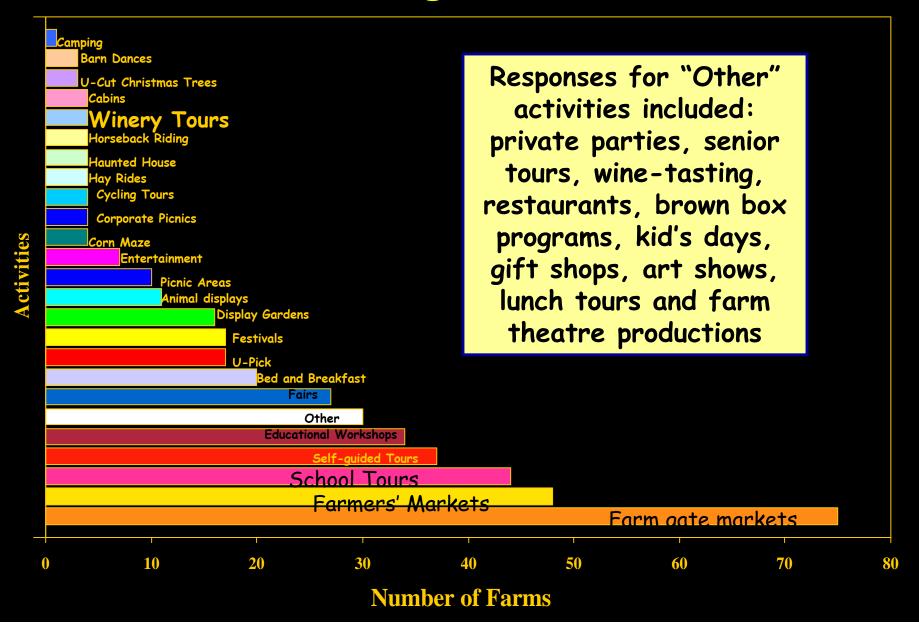


\*Excludes Hungary, Norway, Slovakia, Switzerland and Turkey †Telecommunications equipment and services, and postal services Source: OECD, SNA database • what are we willing to pay for?

- 1. Communications
- 2. Health
- 3. Education
- 5. Recreation
- 7. restaurants

11. FOOD!

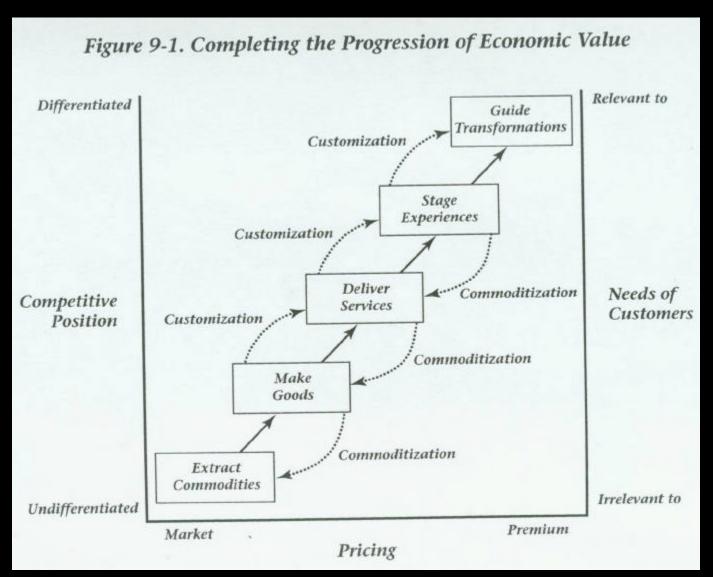
### Historical Agritourism

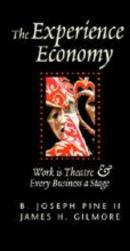




	Top Agritourism Activities (out of 435 respondents)	Participation
On farm or ranch	Camping / picnicking	123
	Photography / painting/nature based art	101
	Bird watching & wildlife viewing	90
	Fishing (including winter ice fishing)	64
	Horseback riding	57
	Corporate/special events (weddings, retreats, family reunions)	45
Food	Farmer's markets Microbrew tour, visit and/or tasting Winery tour, visit and/or tasting	93 49 47
Heritage	Historical museums/sites (ag history, machinery, pioneer cabins)	92
	Rodeo or livestock based activity (Stock Show, county fair)	25
	Total Participation-more than one for some respondents	1,047

### Agritourism evolution ...





### Authenticity in Farm Direct Marketing and Agritourism





What did he say?

Customers want to buy:

- the real from the genuine
- not the fake from the phoney

\*it is about more than food or products...



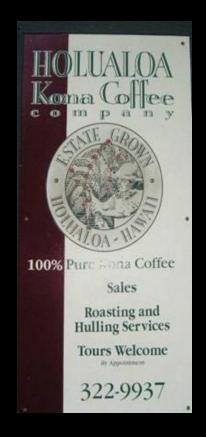


## Coffee is... an experience











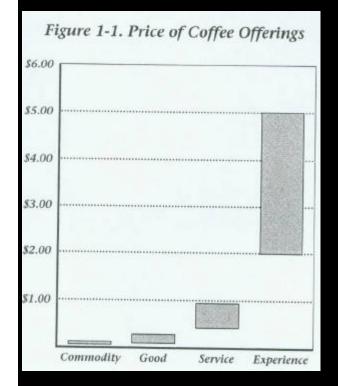


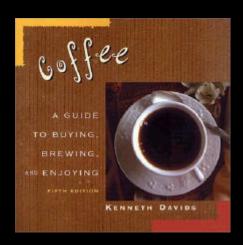




# What is experience worth?

- the coffee bean costs a few cents a cup
- the product costs a bit more packaged and sold in the grocery store
- the service of delivering a hot cup costs a dollar
- but the new value in an experience can go for as much as five dollars.







### Retailers know how important this is!

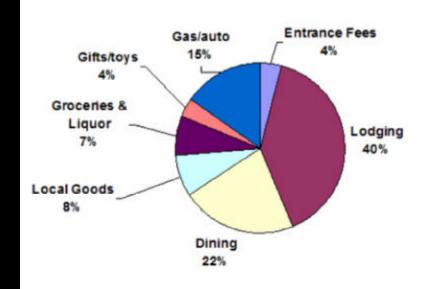


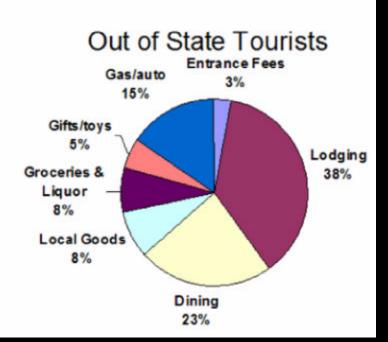


### .. they spend their money.... Where?

Figure 6: Spending Shares by Category

#### Colorado Tourists





You have to offer an ...

" experience"



### The number one issue in expanding the potential for agritourism is...

The legitimatization and recognition of agritourism as both an agriculture and tourism product

both with in and without of the industry!



### ...this is agritourism!







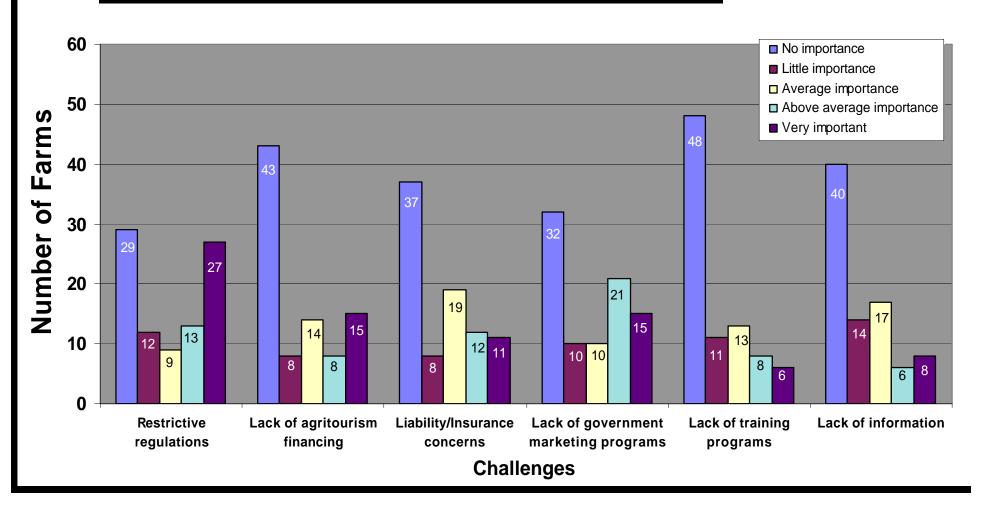
Hosted 150,00 visitors in 2007



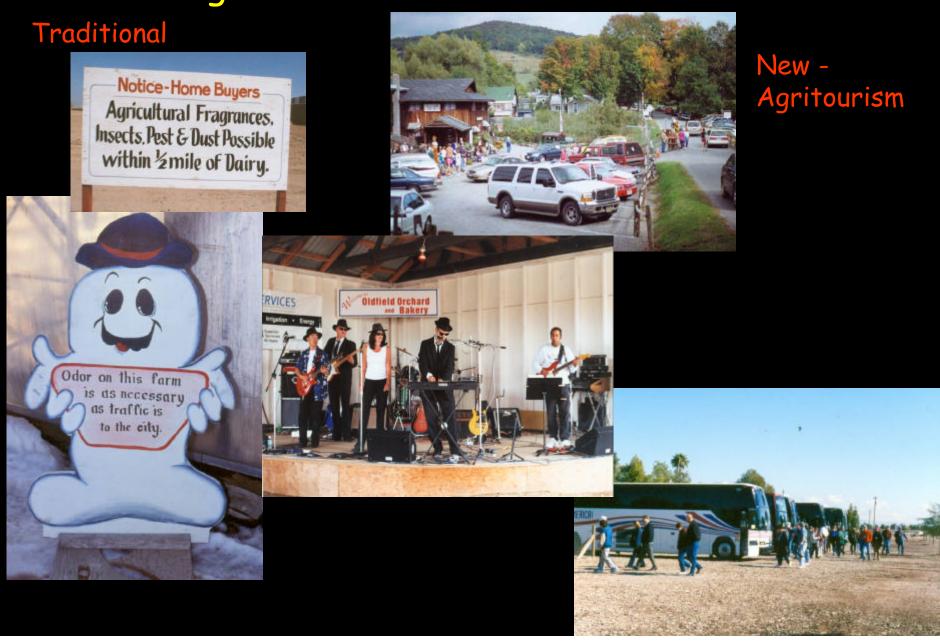


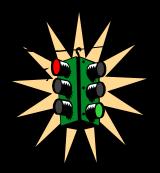
### Agritourism Challenges

### Is it agriculture or is it tourism?



### Challenges: Urban - Rural issues





# Industry development challenges



• "restrictive regulations" caused respondents the greatest challenge

\*signage, road access, parking, land use and building permits, were all commonly noted as sources of contention between agritourism operators and their local governments



### Joel Salatin

### Everything I Want to Do Is Illegal

...and it does not stop with the agriculture bureaucrats. It includes all sorts of government agencies, from zoning to taxing to food inspectors. These agencies are the ultimate extension of a disconnected, Greco-Roman, Western, egocentric, compartmentalized, reductionist, fragmented, linear thought process.

Farms are not supposed to be places of enjoyment or learning. They are commodity production units dotting the landscape, just as factories are manufacturing units and office complexes are service units. In the government's mind, integrating farm production with recreation and meaning-ful education creates a warped sense of agriculture.



### Recognizing the changing landscape

"agri-tourism" means a tourist activity, service or facility accessory to land that is classified as a farm under the <u>Assessment Act</u>;

The following activities are designated as farm use for the purposes of the Act and *may be regulated but must not be prohibited* by any local government bylaw except a bylaw under section 917 of the *Local Government Act*:

**agritourism activities**, other than accommodation, on land that is classified as a farm under the *Assessment Act*, if the use is temporary and seasonal, and promotes or markets farm products grown, raised or processed on the farm.

### Agritourism Activities





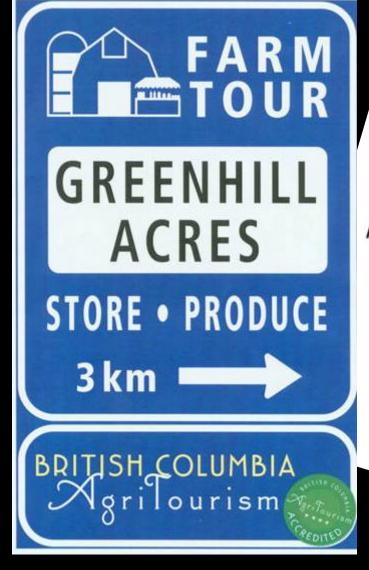
- temporary, seasonal agritourism activities permitted
- temporary/seasonal < 12 months per year</li>
- must have 'farm' classification
- must promote or market farm products from the farm
- farm products produced from permitted farm use

### Raising the bar in the Industry





### ... the industry MUST raise the bar ... to be in tourism





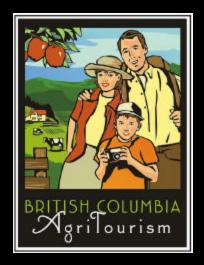
# Why Quality Standards?

- Visitor Experiences
- Tourist Perceptions
- Credibility with Tourism Industry
- Insurance
- Marketing Opportunities



• WE MUST RAISE THE BAR!





### Required Standards (1)

- Business has met all necessary legal requirements and required permits
- •Clean toilet facilities with hand washing facilities are available to customers.
- \*Hand-washing facilities with soap and clean paper towels are available.
- \*Areas accessible to guests are well maintained and free from hazards.





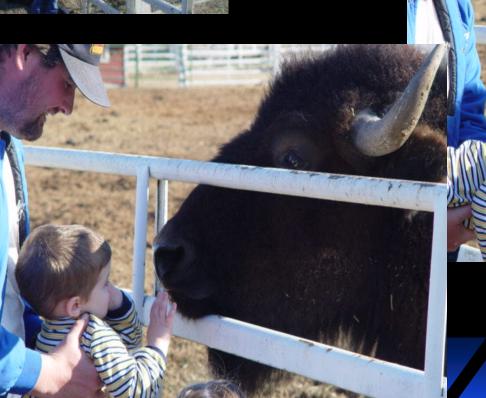








# Why Standards?







### Dear Valued Customer:

Thank you for choosing to visit our family farm.

We have provided these rest area facilities for your convenience. We have selected these units because they are not invasive to the low-lying environment surrounding The Vollmer Farm. Our farm borders the Tar River and Crooked Creek, part of the Tar-Pamlico River Basin. While they are not as comfortable as full service facilities, please keep in mind that they have minimal impact on the environment and help us to preserve all that you come here to see.

Please enjoy your visit and return soon!

Sincerely,

Farmer John Vollmer and Family

# Raising the Bar

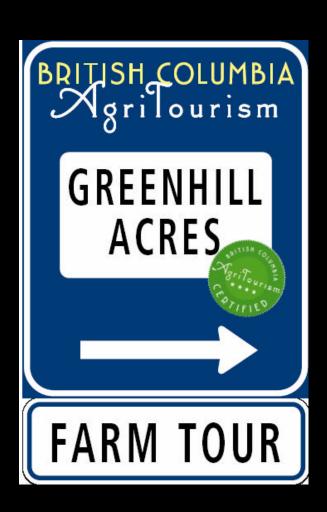


2006 Highway Sign Campaign

GREENHILL ACRES







# Are you serious?





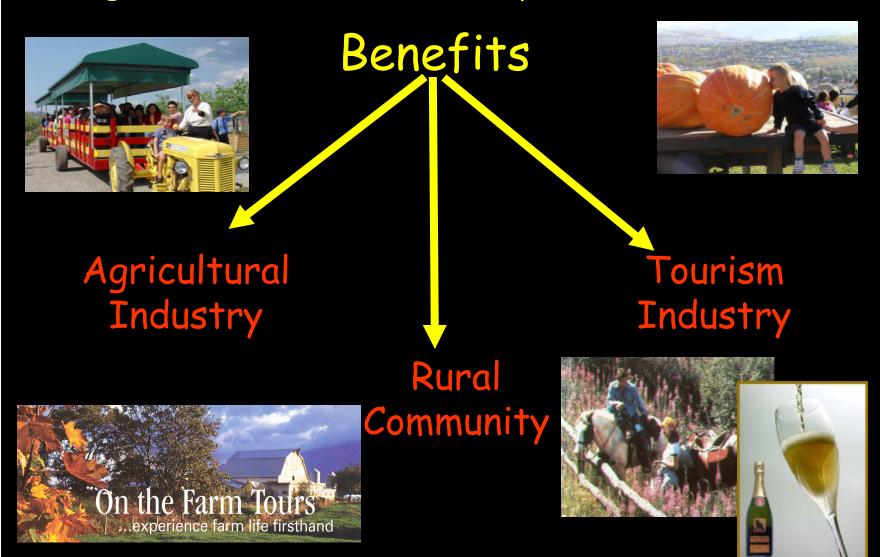
An experience?....yes





### Tourism needs more product

Agriculture needs to diversify





### Developing an Hawaiian ... agri - CULTURE



Peter Merriman comments on why using fresh locally grown products supports everyone:

"There are a lot of winners in this system, and no losers. The farmers get markets, the distributors get quality supplies, the restaurants get top quality produce, the customers get a fantastic dining experience and Hawaii gets to keep it all at home."

### The food experience







#### Mauka & Makai -

#### Day Boat Fish

Merriman's specializes in local, troll boat caught fish. These boats return daily to the dock ensuring the freshest fish.

Herb Grilled Pinot Noir Butter Sauce, Papaya Maui Onion Relish. Macadamia Nut & Panko Crusted Spicy Lilikei Sauce, Tomato Fapaya Relish.

#### Merriman's Original Wok Charred Ahi

Seared on the outside, Sashimi on the inside. Market Price

#### Ponzu Marinated Mahi Mahi

Sautéed Fish with Sesame Grilled Shiitaki, Ninole Hearts of Falm & Upcountry Onson Relish. \$29.95

#### Merriman's Mixed Plate

A taste of our signature seafoods: Ponzu Mahi Mahi, Fresh Island Shrimp, Wok Charred Ahi, \$38.05

#### Roasted Mahi Mahi & Scallop Mousse

Lime Butter Sauce. \$34.95 / Smaller Portion \$30.95

#### Panko & Kefir Lime Crusted Scallous

Sautéed, Ume Vinaigrette, Pipinola Relish. \$27.95 / Smaller Portion \$23.95

#### Butter Poached Keahole Shrimp

Waimea Tomato & Sherry Sauce, Hamakua Mushroom Fian, Seasoned Macadamia Nut accompaniment. \$2495 / Smaller Portion \$2095

### Merriman's Platters

A Selection of Two Items in Smaller Portions

#### The Prime Cuts -

#### Grilled Filet Steak

Hamakua Mushroom Sauté
Ottomat & Elia Com Saute

Cabernet & Foie Gras Sauce Poha Berry Cumberland Relish. \$32.95 / Smaller Portion \$28.95

#### Prime New York Steak

"Kansas City" cut Szechuan Peppercorn Rub, Jack Daniel's Butter. \$37.95

### Kahua Ranch Naturally Raised Lamb A different selection daily.

Market Price / Smaller Portion Available

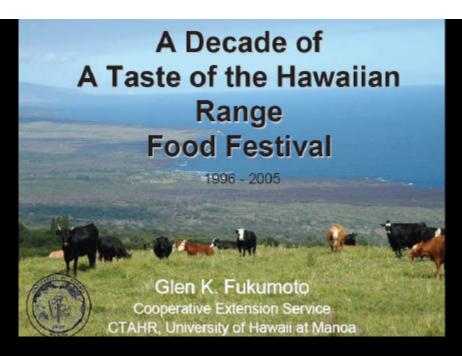
Children's Menu Assilable.

All entrées are accompanied by a fresh regetable and a selected starch

Parties of 6 or more - 17% minimum gratuity

...the restaurant industry is about "experience"

# Do we need more experiences?



"Hotels need to provide an enriching experience."

"It is no longer mai tais and lie on the beach. We need to deliver a bit of history...and teach them more about Hawaii. We want our guests to learn and take something away when they leave."

Mary Lou Foley, Outriggers Waikiki's events coordinator.

United Airlines IN Flight Magazine, October 2006

### Current agritourism in Hawaii

\*Hawaii's ag-tourism valued at \$33.9 million in 2003

up 30 percent from the \$26.0 million in 2000

•187 farms State-wide that had ag-tourism related income



# 48 percent increase from 2000

•an additional 145 farms either started ag-tourism activities in 2004, or planned to in the future

\*Hawaii county now accounts for 48 percent of the farms with agtourism and 37 percent of the total value.



## Agritourism drives repeat sales

many operations received orders for products related to ag-tourism after the visitors returned home

- 74 percent of operations reported 0-25 percent of their sales from off-site orders
- 21 percent of operations reported 26 to 50 percent
- 5 percent said that over 50 percent of their agtourism related sales came from off-site orders

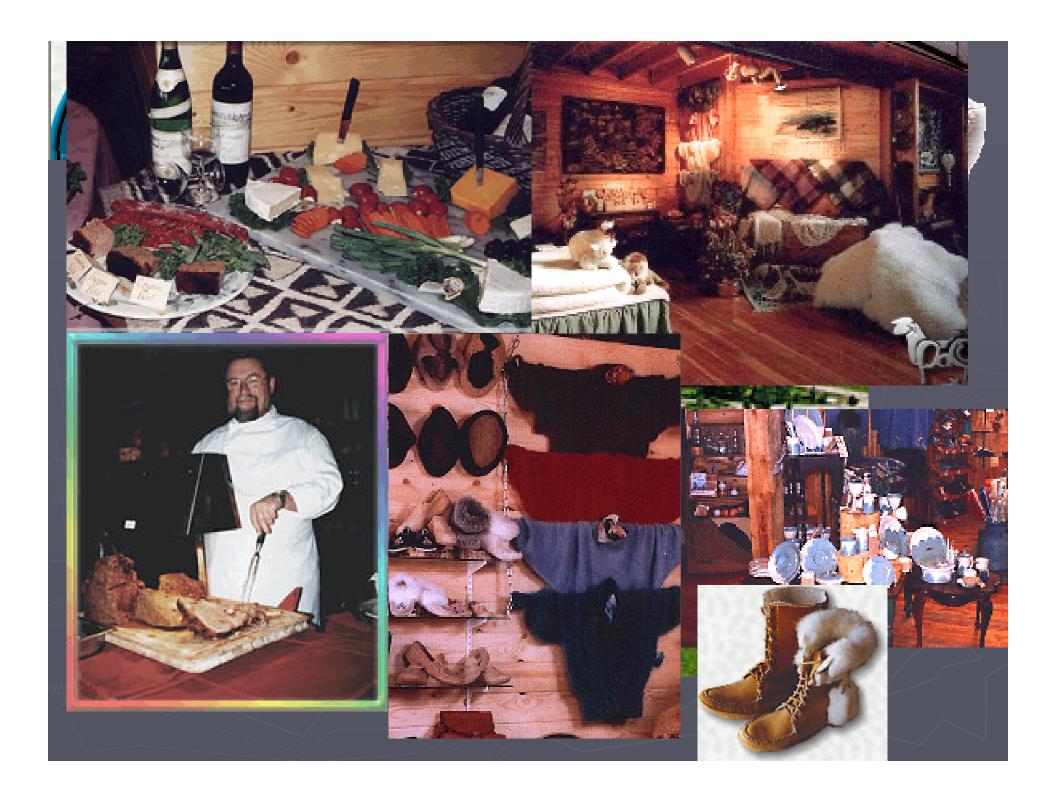












# Bison are a.... tourism experience!



Interpretive Centre

Information & Location

**Special Events** 

**Drum & Dance** 

Sunday Learning Series

Archaeological Facts

**Buffalo Tracks** 

Blackfoot History

Lost Identities

**Education** Programs

**Tipi Camping** 

Links









Click to View Our Virtual Tour

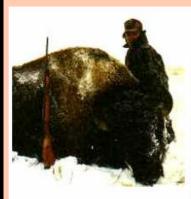
Located 18 km north & west of Fort Macleod, Alberta, Canada at a place where the foothills of the Rocky Mountains meet the great plains, one of the world's oldest, largest and best preserved buffalo jump's known to exist — Head-Smashed-In. Designated as a UNESCO World Heritage Site in 1981, Head-Smashed-In has been used continuously by aboriginal peoples of the plains for more than 5,500 years.







### Hunt bison on huge ranch in South Dakota



This South Dakota bison hunt takes place on a 50,000-acre ranch. It is a family-owned operation with 3,500 head of bison and about 200 to 300 mature bulls. The ranch is fenced into separate pastures ranging in size up to 10,000 acres.

These bulls will not qualify for Safari Club International's record book but will not qualify for the Boone and Crockett Club's records. Typically more than half of the bulls taken each year are big enough to qualify for SCI listing. The hunter gets the head, hide and skull. Meat can be purchased at the ranch if so desired at the prevailing market rate, typically about twice the price of beef or more. The hunt can be conducted year round, but hides are best from October to February. Hunters can fly into Pierre or Sioux Falls and rent a vehicle. Hunters should schedule to be on the ranch at 8 am Central Time the day of the hunt. After taking your bull the ranch provides a big lunch and hunters are welcome to look over the operation and watch skinning or shop at one of the gift shops. Hunt







# The hunt.... Experience!

#### Hunt BI567

#### Hunt Pric

Trophy bull: You get the head, hide and skull. Meat at market rates.

\$1,550 in 2006 \$1,750 in 2007 \$1,750 in 2008

Cow or broken-horned 2 or 3-year-old Call for updated pric bull. Hunter keeps entire animal, including meat.

\$1,250

#### **Hunting Results**

Locati

The animals live in open grasslands, so 100% success is the rule. Most bulls are five to seven years old and 70% to 80% make the Safari Club International record book

50,000-acre private ra miles northwest of F Dakota, on Highway headquarters are fou gate.

#### Meat

Lodgi

About \$3 per pound for ground or cheaper cuts. Steaks: \$10 to \$17 per

Motels available in included in hunt price

#### Taxidermy

Airport p

Most hunters elect to have the head and hide picked up by one of three taxidermists, who typically charge \$1,400 to \$1,500

Not provided, you can

or Sioux Falls and rent a truck or car.





# Is diversification the answer?... YES!

	British Columbia (n=100)		All Canada (n=251)		All North America (n=1135)	
Expansion Plans	_		_		1	
Planning to diversify more	53.3%		52.4%		56.0%	
Not planning to diversify more	46.7%		47.6%		44.0%	
Types of Additional Diversified Enterprises						
Crops	32.7%	(17.4%)	29.7%	(15.6%)	41.6% <sup>a</sup>	(23.1%) b
Livestock	14.3%	(7.6%)	11.9%	(6.2%)	22.7%	(12.6%)
Other agricultural products/services	16.3%	(8.7%)	13.6%	(7.1%)	19.5%	(10.8%)
Processing of foods and beverages	30.6%	(16.3%)	33.9%	(17.8%)	36.1%	(20.1%)
Recreation, tourism and events	32.7%	(17.4%)	45.8%	(24.0%)	50.0%	(27.8%)
Lodging and accommodations	22.4%	(12.0%)	22.0%	(11.6%)	17.1%	(9.5%)
Restaurants and food services	20.4%	(10.9%)	21.2%	(11.1%)	21.6%	(12.0%)
Health and cosmetics	2.0%	(1.1%)	4.2%	(2.2%)	5.5%	(3.1%)
Arts and crafts	8.2%	(4.3%)	10.2%	(5.3%)	14.3%	(7.9%)
Educational activities	16.3%	(8.7%)	20.3%	(10.7%)	30.7%	(17.1%)
Leases	4.1%	(2.2%)	1.7%	(0.9%)	2.7%	(1.5%)
Easements	6.1%	(3.3%)	2.5%	(1.3%)	5.2%	(2.9%)
Time-shares	2.0%	(1.1%)	0.8%	(0.4%)	0.5%	(0.3%)
Other products and services	8.2%	(4.3%)	6.8%	(3.6%)	7.7%	(4.3%)

This is the percentage of farms and ranches planning to further diversify.

This is the percentage of all farms and ranches including those that do and do not plan to further diversify.



This is the farmers face back in agriculture!

### Circle tours

Abbotsford



L Abboteford Farm & Country Market

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**Growing Profits** 

#### Eckert AgriMarketing

Aloha AgriTour-Hawaii 2007

Day by Day Itinerary

Day 1, Saturday, January 13 HOMETOWN/HONOLULU

Day 2, Sunday, January 34 0AHO We depart this morning to visit the bestling Milliani Farmers Market. and then on to the Dole Plantation for a garden tour and plantation. train tour. We will enjoy samples and have the opportunity to purchase food items at each stop. From the plantation we proceed to Poemoho

Waikiki, a modern monument to traditional Hawaiian hospitality, for evernight

Fares, the largest organic farm on the islands, and then have the afternoon at leisure. Tonight we participate in a Paradice cove Royal All Lease and are treated to a special evening of dring, entertainment games, arts & crafts, and coremonies. (D)



Cruise Begins Day 3, Honday, January 15 04HU

The morning is yours to every the heautiful Welfeld Beach, stroll the short on Kalaban Avenue, and every as you please before transferring mid-afternoon to Aloha Tower Pier to board the Pride of Hawaii and acquaint curselves with the facilities we will enjoy for the next seven days! We have time to settle into our comfortable cabins and unpack for the week before we not about 6 p.m. (D)

We five from the mainland to Horokala where we are met with the traditional fresh flower let on arrival and assisted to baggage claim. Our Tour Director will guide us to our rectorceach and we will be transferred to our hotel, the Sheraton

Day 4, Tuesday, January 16 HILO, HAWAII



### ALOHA AGRITOUR Hawaii 2007

January 13 - 23 8 day/7 night cruise aboard the Pride of Hawaii and 2 days pre-cruise touring Escorted by Jane Eckert

> Honolulu, Oahu - Hilo, Hawaii Kahului, Maui - Kona, Hawaii Nawiliwili, Kauai



Tourism and agriculture ...working together

# Which tourist is this?



### angley Circle Farm Tour









1. Vista D'oro 🔐

A orlinary agri-tourism or A culmary agn-tourname.

Langley overlook, a carroball Wiley in stand Golden.

Ears Mouse of Sang. Farmgale Shop featuresculinary,
herby actions to matoes & orchard fruits grown on the
fact, as well as pastriop poserves, local & imported.

hences and much more. Artisanal jame, preserves, handmade chocolates, wedding cakes & catering menus are all created i our Commercial Kitchen. The Cooking Studio features the area's finest chefs who create menus incorporating many local product a Ottom med-March to med-December

l'huraday 10 to 4. Priday 12 to 5. Saturday 9 to 5. 20856 - 4th Avenue | 6045143539 | www.vistudoro.com

Domaine de Chaberton Established in 1984, Domaine de Chaberton was the first Satate Winery int he Preser Valley & today remains the largest. Just 45 minutes from Vancouver, the Winery and Baccines Bistrom also a wonderful day trip. Onen year round, the retail shoy/testing room offers to us daily at 1pm and 4pm (weather permitting). Enjoy we hentic French cutsine at the Baschus Batto.

Call 604 530.9 694 for Bietro hourse ad neservations pen every day year-cound | 1054 - 218th Street g4 53 0 1736 | www.domainedechaberton.com

3. Jan Rim Nursenies II.
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Mathiand. It has the West Coast's langual relation epecimens & nare trees reaching to 20' tall including over 60 varieties of Japanese Maples, 100 varieties of Prust trees, 60 varieties of Kho doden drone, plus a full selection of deciduous

shrubs, broadleaf everyreens & perenntals. Spend the day & see a whole newworldof earler in Open June-Nov Mon-Sat 9 to 5. Sun & Holidays 10 to 5.

2024 GloverRoad | 604 888 4491 | www.ordarrim.com

4. Driediger l'arms 🔐 🚳

BC's farm fresh berries! Mouth-watering strawberries, raspherries, biselectries, reda ad black our auts and responses, consenses, remain case, or mans and goodsbarries for sale from the family farm. If pick also available inclean, supervised fields. Bring your own palls or buy one there. Fresh balsed fruit pies and homemade. fruit jame. BC produced veget shies and tree fruits (in season). Check out daily specials & case let sales. Families welco no pet sa flowed in fields). Open mid-June to late Aug. (8 to 8 daily). Availability is weather dependent. 23/23 – 22rd Avenue | 604,888,1665 | www.driedgesfarms.com

5. Thunderbird Showpark 📵 85-acre equestrian facility close to Hwy No.1; the largest venue of its kind on Canada's west coast. Thunderland host sa series of major equestrian events year-round in 3 indeer / 9 outdoor arenus. Fun event after families, dog shows, auctions, breed shows & major dressage & hunter turner shows. The Park has hooking for over 60 campers & RV's, but showers in the campgroundareas, payphones, fooconcessions during horse shows & bleacher seating for 2 000 speet store Administration & parking from Call for event information May October 8 to 8 | 2455 - 72nd Avenue 6 04 888, 4585 | www.thunderbindshovp.ark.com

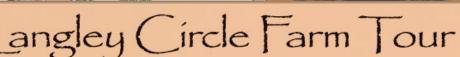
Aldor Acres

The Anderson family offers a real bands on farm experience. Open to the public for 4 days at Easter & the entire month of October. Come visit the farm; go on









A self-guided farm tour of Langley: Gateway to the Fraser Valley



culinary a. i tourism operation on 10 acres in South angley overlook... Campbell Valley Park and Golden ars Mountain Range. r agate Shop features culinary rbs, heirloom tomatoes & orchard fruits grown on the m, as well as pastries preserves, local & imported eses and much more. Artisanal jams, preserves,

dmade chocolates, wedding cakes & catering menus are all created in Commercial Kitchen. The Cooking Studio features the area's finest s who create menus incorporating many local products. Open mid-March to mid-December

Thursday 10 to 4. Friday 12 to 5. Saturday 9 to 5. 208 6 - 4th Avenue | 604.514.3539 | www.vistadoro.com

### 2. Domaine de Chaberton



Estab shed in 1981, Domaine de Chaberton was the first Estate Winery in the Fraser Valley & today remains the largest, Just 45 minutes from Vancouver, the Winery and Bacchus Bistro make a wonderful day trip. Open year round, the retail shop/tasting room offers tours daily at 2pm and 4pm (weather permitting). Enjoy authentic French cuisine at the Bacchus Bistro.

Call 604.530.9694 for Bistro hours and reservations. Open every day year-round | 1064 - 216th Street





The Anderson family offers a real hands-on farm experience. Open to the public for 4 days at Easter & the entire month of October. Come visit the farm; go on a havwagon ride and see what goes on throughout the seasons. Springtime brings beautiful trees & new farm babies; October brings gorgeous colours & the fall harvest.

Come pick your own pumpkin straight from the field. School/group, farm education tours, dairy farm education tours at the dairy center, apple harvest education tours, birthday parties, company & church gatherings. Easter (4 days) 10 to 4; October (daily) 9 to 5; Christmas trees - u-cut 10 to 4 (first 2 weekends of December only). All other tours by reservation. 24990 - 84th Avenue | 604.888.0788 | www.aldoracres.com

Langley

### 7. Fort Wine Co. 1



Travel back in time as you step right up to an old-fashioned saloon bar to sample a delicious selection of multi awardwinning table & dessert fruit wines. Tours are also offered of state-of-the-art winemaking facilities. The winery

country store & informative website carry a wonderful menu of specialty food items & gifts. The Harvest Wine & Cheese Bistro & picnic areas are now open for your enjoyment.

Open 7 days a week, year-round (10 to 6) Call to confirm summer hours. 26151 - 84th Avenue

101 (1.866.921.WINE (Toll Free) | www.thefortwineco.com





# The Wine Islands Project

# WINERIES & CIDERIES



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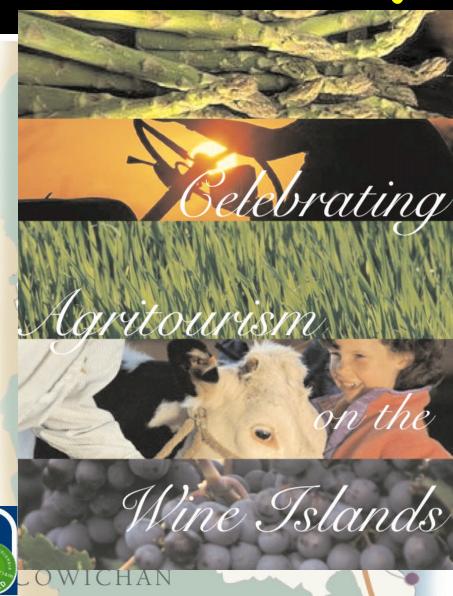
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### OTHER ATTRACTIONS

FARM MARKETS

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### BED & BREAKFAST

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RESTAURANTS

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RISING SUN MARKET

TOTNES FARM MARKET

DUNCAN FARMERS' MARKET

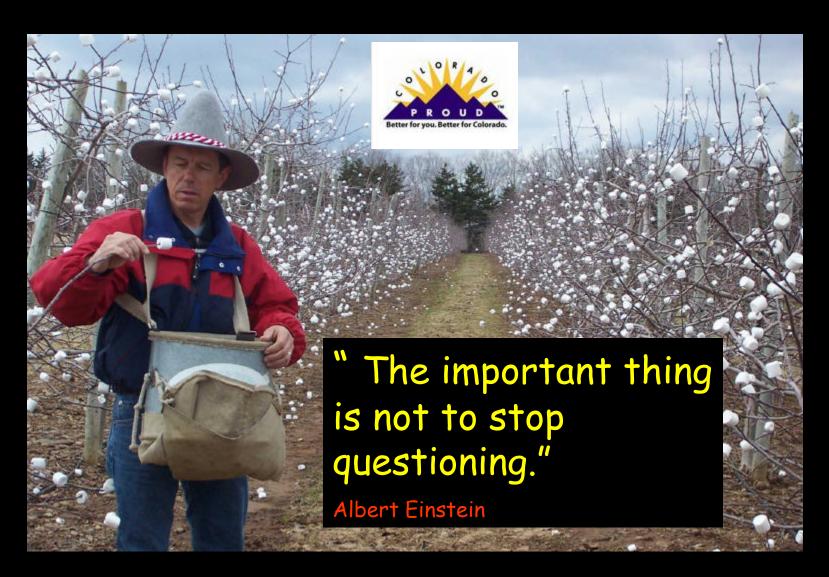
BLUEBIRD B & B CUTTY SARK B & B

WEETCH B & B

THE AFRIE

THE CRAB HOUSE

THE PISTOU



Thank you!